The Canadian creative/cultural sector and the digital shift: cultural citizenship, from cultural sovereignty to consumer sovereignty

Key research question: *how to successfully navigate the digital shift in the Canadian creative/cultural sector*, with a focus on *adoption* and *diffusion* of digital techniques and practices (Theme 3).

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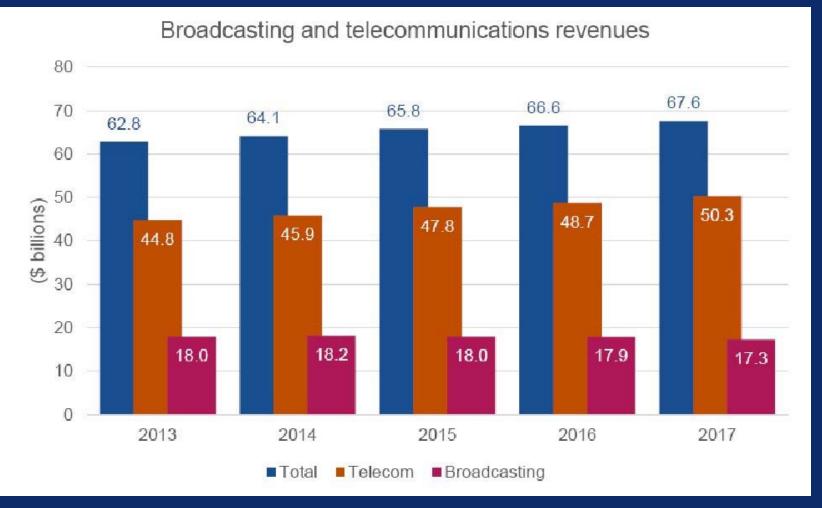
Why the creative/cultural sector?

- Economic significance: In 2016, the direct economic impact of Canada's culture industries was \$61.7 billion, or 3.3% of the country's GDP. This is much larger than that of agriculture, forestry, fishing and hunting (\$29 billion); accommodation and food services (\$38 billion); utilities (\$43 billion); or sports (\$6.1 billion).
- **Technological significance:** In North America the media industry is the most highly digitized industry after the IT industry itself (McKinsey, 2015).
- Political and social significance: Cultural industries are devoted to meaning-making, and their products are ubiquitous. The communication and culture ecosystem is a producer of cultural citizenship, a key factor in social and national cohesion, and a critically important enabler of democratic practices.

WHAT IF THE STAKES AROUND 'DIGITAL OPPORTUNITIES' IN THE CULTURAL/CREATIVE SECTOR ARE SIGNIFICANTLY NON - ECONOMIC?

- "the Canadian broadcasting system, operating primarily in the English and French languages and comprising public, private and community elements, makes use of radio frequencies that are public property and provides, through its programming, a public service essential to the maintenance and enhancement of national identity and cultural sovereignty..."
- the Canadian broadcasting system should serve to "safeguard, enrich and strengthen the cultural, political, social and economic fabric of Canada" by providing programming that reflects Canadian opinions, displays Canadian talent, and serves "the needs and interests, and reflect(s) the circumstances and aspirations, of Canadian men, women and children, including equal rights, the linguistic duality and multicultural and multiracial nature of Canadian society and the special place of aboriginal peoples within that society."

WHAT IF THE DOMESTIC BROADCASTING SYSTEM IS DECREASINGLY SUITABLE AS THE PRINCIPAL INSTRUMENT OF CULTURAL POLICY?



CRTC, Communications Monitoring Report, 2018

WHAT IF TRANSNATIONAL CONTENT PROVIDERS OFTEN HAVE A SUPERIOR VALUE PROPOSITION IN THE EYES OF CONSUMERS?

Rig Tech

CBC can't beat Netflix's 'imperialism' with subsidized Cancon nobody watche Canadian TV Boss Accuses

Entertainment

CBC president compares Netflix influence to colonialism

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Written by William Watson Published by Ottawa Citizen on February 5th, 2019

Columnist says that while Netflix should pay tax, it should not have to Canadian film and TV production fund.

D'Arcy Draper () 2 months ago

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What a dumb thing for an executive to say. Maybe she's j money for her to compete with the "evil colonizers". The shows on Netflix they wouldn't subscribe.

It looks like CBC has \$1.1 billion / year in funding from ta That represents 66% of CBC's overall funding. If CBC was Catherine Talt years ago.

So why on earth do we keep pouring our taxes into the Cl Canadian lobbyist during an industry conference that pay enough for it to be profitable? I wonder how many pe the globally-expanding streaming giant reminded her subscription only service like Netflix? « less

Netflix of "Imperialism"

5:57 PM PST 1/31/2019 by Etan Vernin

erv of theopoly

CBC/Radio president Catherine Tait told Netflix's of the former British and French empires.

Catherine Tait, the newly installed president of CBC/Radio Canada, the country's public broadcaster, on Thursday associated Netflix with cultural imperialism as it makes its programming available worldwide.

nel in front of Netflix's director of public policy for

19 2:07 PM ET | Last Updated: January 31

CBC head under fire after comparing Netflix to Raj, warns of 'cultural imperialism'

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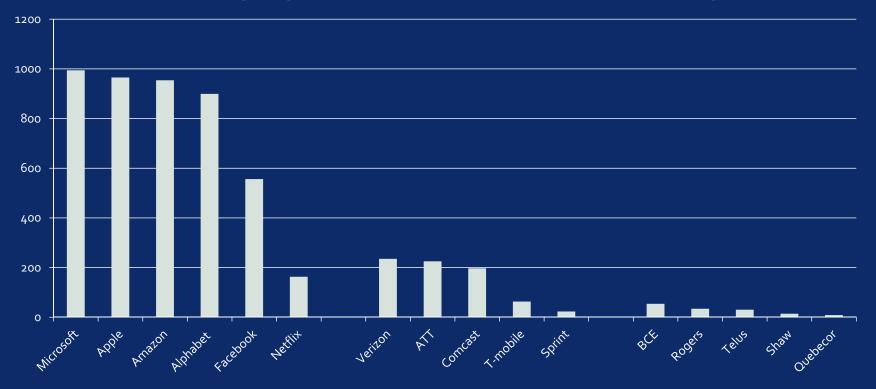
OPINION

Is Netflix really a foreign colonizer? CBC president Catherine Tait might not be wrong

By Tony Wong Television Critic Sun., Feb. 3, 2019

WHAT IF TECHNO-NATIONALISM HAS NO STRONGER CLAIM THAN CULTURAL NATIONALISM?

market caps — platform firms and telcos - \$ billion — 29 April 2019



WHAT IF CANADIAN CONTENT WERE AN ASSET RATHER THAN A LIABILITY?

• WHAT IF:

- Impose GST/HST on digital transactions according to location of consumption, not according to location of supplier?
- When domestic or transnational distributors editorially or algorithmically curate content, treat these entities as broadcasters or publishers and hold them accountable for harmful content as well as for unfair business practices?
- Remove cultural policy obligations from domestic private broadcasters?
- Make public support for content production platform-agnostic?
- Replenish production funds from general revenue, not from levies on domestic content distributors, and include performance and recoupment requirements when allocating these funds to creators?
- Task public service media (PSM) with core cultural policy objectives and support these media properly (i.e. no requirement to earn advertising revenues)?
- Offer service level agreements to publishers and broadcasters (domestic and transnational) in support of specific cultural policy objectives as necessary?
- Provide vigorous arm's-length public support for the domestic news industry?
- Fast-track revision of fundamental legislation (Broadcasting Act, Telecommunications Act, Copyright Act)?